

Japan Information Security Market 2023 Research Report

FY2022 Sales Estimated Actual Value
FY2023 Sales Estimated Value
FY2024 Sales Predicted Value

June 27, 2024

JNSA Survey and Research Subcommittee
Security Market Research WG

JNSA Independent Survey Activities

- Research activities started in FY2004 as a METI-commissioned project (continued until 2009)
- Received JNSA Grand Award in 2008
- JNSA started its own survey from FY2010
- In FY2019, JNSA began to consider a survey and analysis based on the new classification while proceeding the existing method
- Beginning in April 2020, activities shifted to teleworking environment due to the spread of COVID-19 infection
- After FY2020, activities are ongoing through research and analysis based on the new classification

Security market research by JNSA members, for JNSA members.

- **Continuously** capture the security market and the security industry
- **Utilize** the survey results for the benefit of JNSA member companies in their respective businesses
- **Interact** with each other through activities, **learn** survey methods, and expand **knowledge**